Transactional Memory

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Applying Transactional Memory to Concurrency Bugs

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Transaction

A block of code declared to be an atomic region, executed by a single processor, and isolated from other regions

Atomicity → execute to completion/not at all

Consistency → correctness (programmer's job)

Isolation → side-effects remain invisible until completion

Durability → not needed

Transactional Memory

An underlying memory system capable of execution transactions

H/W TM → speculative execution (with limitations)

S/W TM → code instrumentation (performance issues)

Hybrid TM → use H/W, fall back to S/W if necessary

Bug-Fix Techniques

Atomic regions → execute atomically with isolation
(speculative execution, locks)

Explicit rollback → abort a partially executed transaction
(opportunities for retries, mimic conditional variables)

Preemptive resources → transaction-friendly
(revertible locks, I/O, system calls)

Atomic/lock serialization → a bridge between atomic region and traditional locks

Concurrency Bugs

Writing correctly synchronized code can be challenge!

Deadlock (DL) → use locks with a wrong order

Atomicity Violation (AL) → fail to protect critical sections

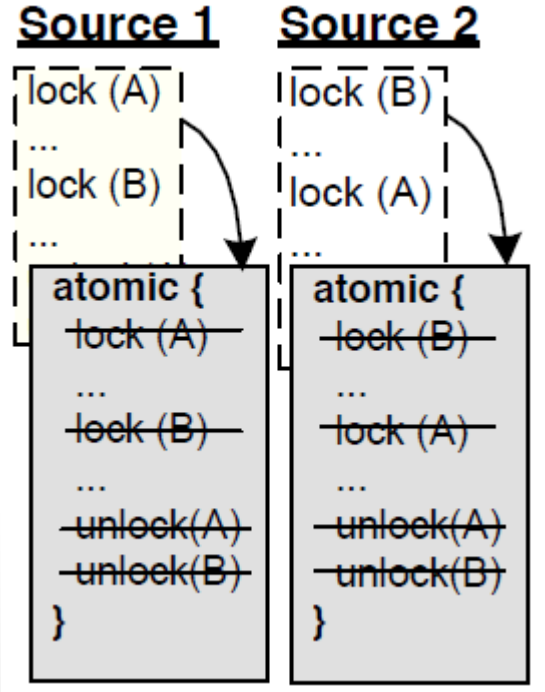
Resolving Deadlock Bugs

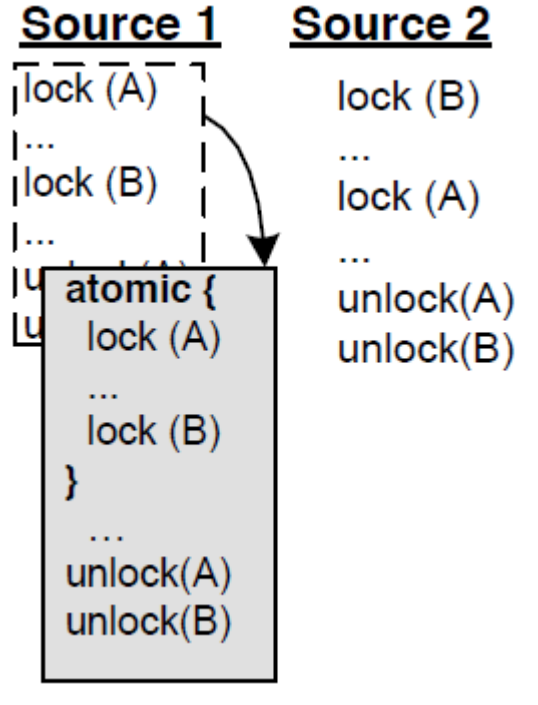
Recipe 1: Replacement of Deadlock-prone Locks

(1) remove the use of multiple locks
(2) automatically aborting conflicting threads
(3) preserves concurrency

Recipe 2: Asymmetric Deadlock Preemption

(1) retry lock acquisition if deadlock happens
(2) require preemptive resources and deadlock detector
(3) use TM only for atomicity, not isolation





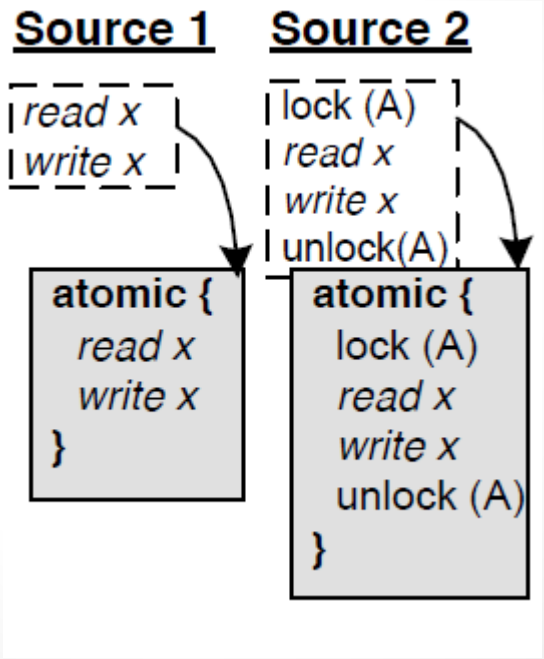
Addressing Atomic Violations

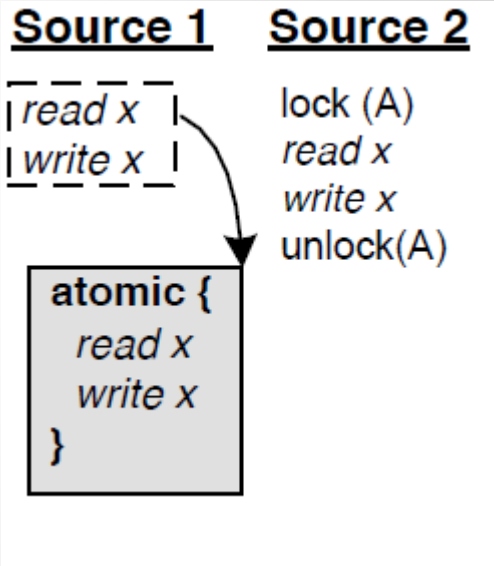
Recipe 1: Wrap All

(1) use TM to achieve isolation and mutual exclusion
(2) compatible with existing locks
(3) no need to introduce new locks

Recipe 2: Warp Unprotected

(1) reuse existing correct codes and keeps them unchanged
(2) require atomic/lock serialization
(3) may lead to performance issues





Evaluation & Case Study

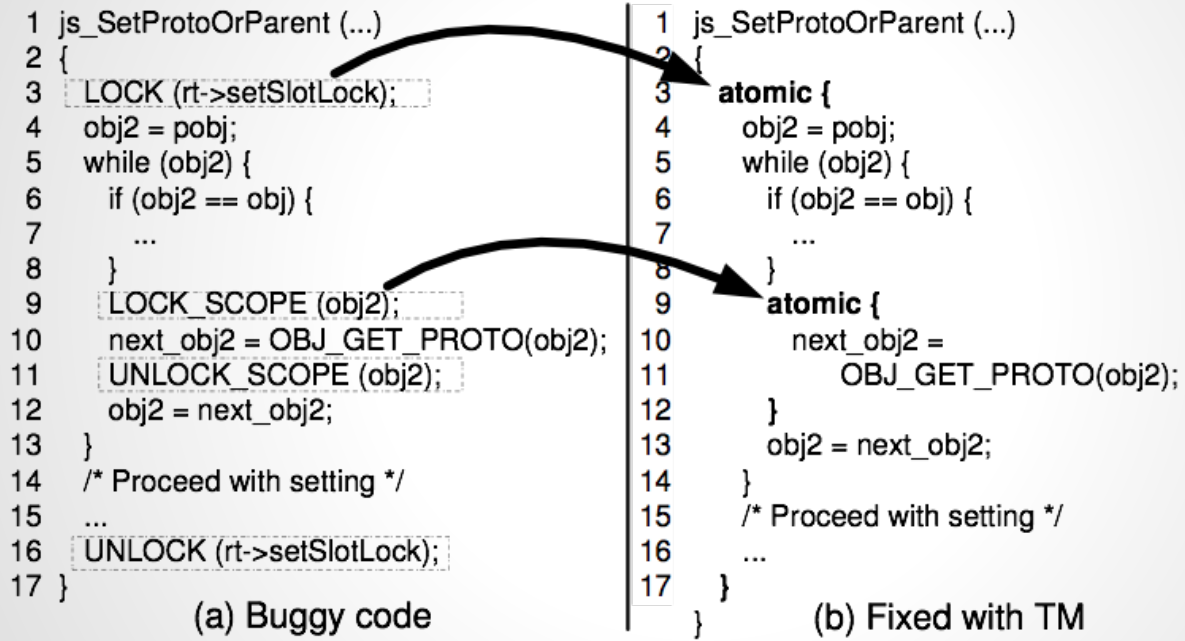
Effectiveness

Bug	App	All	Transactional Memory Fixes				
			Total	R1	R2	R3	R4
DL	Mozilla	13	9	8(2)	-	7(1)	-
	Apache	4	2	1(1)	-	1(1)	-
	MySQL	5	1	0	-	1(1)	-
AV	Mozilla	25	20	-	20(12)	-	8(0)
	Apache	7	5	-	5(3)	-	2(0)
	MySQL	6	6	-	6(2)	-	4(0)
Total		60	43	9(2)	31(17)	9(3)	14(0)

- fix 43 out of 60 bugs: DL 12/22 AV31/38
- R1 and R2 can fix 40 out of 43

Case study

- Mozilla-I: Deadlock



```
1  js_SetProtoOrParent (...)
2  {
3    LOCK (rt->setSlotLock);
4    obj2 = pobj;
5    while (obj2) {
6      if (obj2 == obj) {
7        ...
8      }
9      LOCK_SCOPE (obj2);
10     next_obj2 = OBJ_GET_PROTO(obj2);
11     UNLOCK_SCOPE (obj2);
12     obj2 = next_obj2;
13   }
14   /* Proceed with setting */
15   ...
16   UNLOCK (rt->setSlotLock);
17 }
```

(a) Buggy code

```
1  js_SetProtoOrParent (...)
2  {
3    atomic {
4      obj2 = pobj;
5      while (obj2) {
6        if (obj2 == obj) {
7          ...
8        }
9        atomic {
10         next_obj2 =
11             OBJ_GET_PROTO(obj2);
12       }
13       obj2 = next_obj2;
14     }
15     /* Proceed with setting */
16     ...
17   }
   }
```

(b) Fixed with TM

- Deadlock
  - two threads access the two locks in different order

Case study

- Mozilla-I: Deadlock
  - developer fix (hard)
    - force threads to drop ownership before blocking
    - new conditional variables
  - TM fixes
    - recipe 1: replace lock with atomic sections
    - recipe 3: revocable locks
  - Comparison
    - recipe1 solves fours other bugs (side effect)
    - performance: recipe 1: 79% worse

Case study

- Apache-I: deadlock

```
1  worker_thread(…)
2  {
3    …
4    LOCK (timeout);
5    …
6    UNLOCK (timeout);
7    …
8    LOCK (idlers)
9    ...
10   SIGNAL (wait_for_idlers)
11   ...
12   UNLOCK (idlers)
13 }
```

```
1  listener_thread (…)
2  {
3    …
4    LOCK (timeout);
5    …
6    LOCK (idlers);
7    …
8    COND_WAIT (wait_for_idler,
9    ...                idlers)
10   UNLOCK (idlers)
11   …
12   UNLOCK (timeout)
13 }
```

(a) Buggy code

```
1  listener_thread (…)
2  {
3    …
4    atomic {
5      LOCK (timeout);
6      …
7      LOCK (idlers);
8      …
9      if (!COND_TRY_WAIT(…))
10       retry;
11     UNLOCK (idlers)
12   }
13   …
14   UNLOCK (timeout)
15 }
```

(b) Fixed with TM

- Deadlock
  - listener first hold timeout then waiting for idle worker thread
  - worker thread first get timeout lock then signal

Case study

- Apache-I: deadlock
  - developer fix (hard)
    - release time out before wait
    - three failed attempts
  - TM fixes
    - recipe 3: abort transaction if wait
  - Comparison
    - simpler to fix
    - 28% worse in performance

Case study

- Apache-II: missing synchronization

```
1  void ap_buffered_log_writer (...)
2  {
3     …
4     s = &buffer[buf->outputCount];
5     memcpy (s, str, len);
6     temp = buf->outputCount + len;
7     buf->outputCount = temp;
8     apr_file_write(buf->handle);
9     …
10 }
```

(a) Buggy code

```
1  void ap_buffered_log_writer (...)
2  {
3     …
4     atomic {
5        s = &buffer[buf->outputCount];
6        memcpy (s, str, len);
7        temp = buf->outputCount + len;
8        buf->outputCount = temp;
9        apr_file_write(buf->handle);
10    }
11    …
12 }
```

(b) Fixed with TM

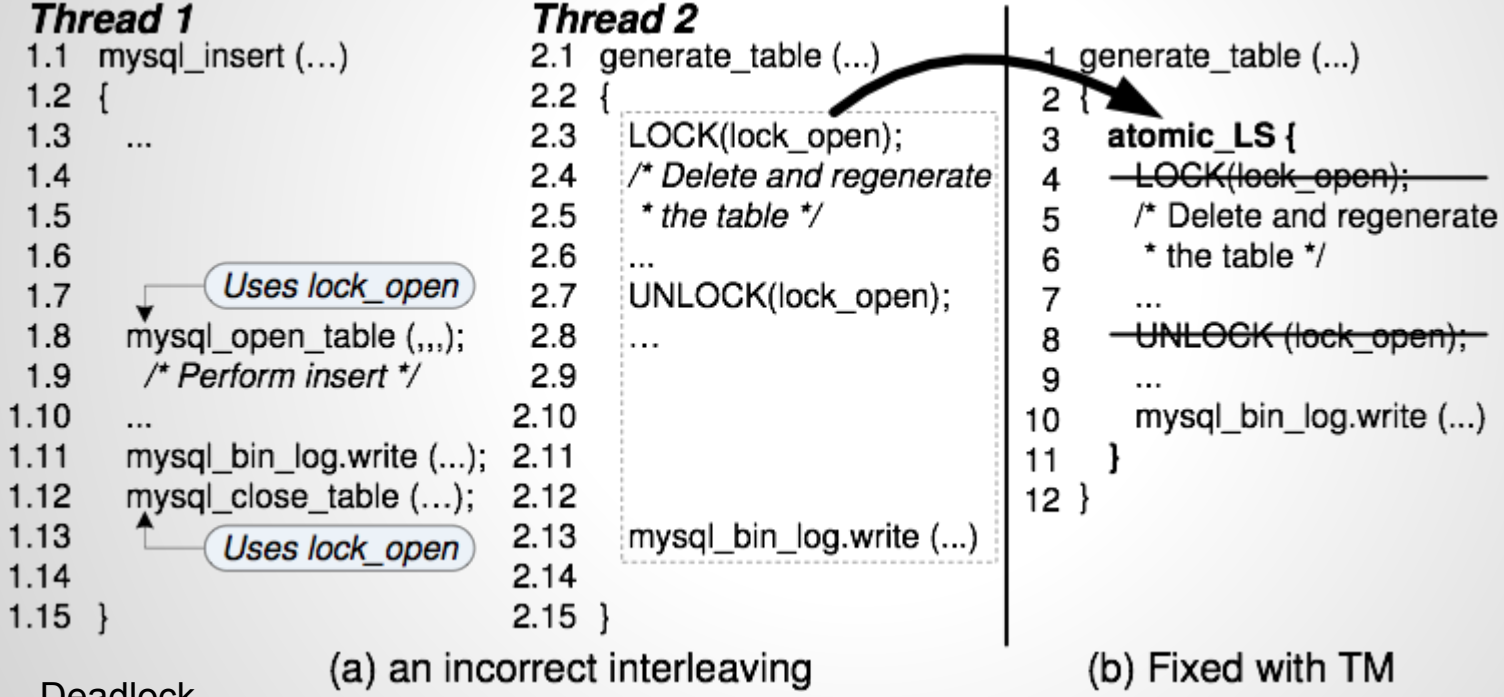
- race condition
  - two threads compete over the buffer

Case study

- Apache-II: missing synchronization
  - developer fix (medium difficulty)
    - use lock for each log device
  - TM fixes
    - insert single atomic block
    - easy
  - Comparison
    - TM simpler to fix
    - 4% slower

Case study

- MySQL-I: missing synchronization



- Deadlock
  - delete release lock too early

Case study

- Apache-II: missing synchronization
  - developer fix (hard)
    - extent lock_open to the end
    - performance implications
  - TM fixes
    - insert single atomic block
    - easy
  - Comparison
    - simple, expressive and non-invasive
    - same performance

Conclusion

- Very simple to use TM to fix bugs
- performance remains to be improved
- deal with cases can’t tackle now