

1999 PGH-40

CITY OF PITTSBURGH AND
SCHOOL DISTRICT OF PITTSBURGH
INDIVIDUAL EARNED INCOME TAX RETURN FOR CALENDAR
YEAR 1999 AND FISCAL YEAR ENDED _____

Filing Status (Fill in only one)

- 1. Single
- 2. Married Filing Joint Return (Both Must Sign)
- 3. Married Filing Separate Returns
- 4. Deceased. Date of Death _____

FOR OFFICIAL USE ONLY

IF THIS IS AN **AMENDED** RETURN, FILL IN THIS OVAL

IF YOU WILL NOT NEED A 2000 TAX BOOKLET, FILL IN THIS OVAL

PGH-40 ACCOUNT NUMBER

IF SSN, NAME OR ADDRESS IS INCORRECT, MAKE CORRECTIONS IN BLOCKS AT RIGHT

PGH-40 ACCOUNT NUMBER

DAYTIME PHONE NUMBER

YOUR OCCUPATION

SPOUSE'S OCCUPATION

Your Social Security Number

Your Last Name

Spouse's Last Name

Street Address

City

State

Zip Code

Spouse's Social Security Number

Your First Name

Spouse's First Name

3. NON-RESIDENT OF PA. NAME OF STATE OR COUNTRY: _____

4. PART YEAR RESIDENT CITY OF PGH RESIDENT FROM _____ TO _____ (FILL OUT WTEx FORM ON THE BACK)

5. NON-RESIDENT CITY OF PITTSBURGH MUNICIPALITY _____ (FILL OUT WTEx FORM ON THE BACK)

Residency Status (Fill in only one)

1. RESIDENT CITY OF PITTSBURGH FULL YEAR.

2. MT. OLIVER RESIDENT. (FILL OUT WTEx FORM ON THE BACK)

1	EARNINGS (GROSS WAGES, TIPS, SALARIES, COMMISSIONS, ETC.). VERIFY THAT THE CORRECT W-2 WAGES WERE USED (HIGHEST WAGES).	1	
2	LESS UNREIMBURSED EMPLOYEE BUSINESS EXPENSES (MUST INCLUDE COPIES OF FEDERAL FORM 2106 AND SPECIFY OCCUPATION ABOVE)	2	
3	TAXABLE EARNINGS (LINE 1 MINUS LINE 2)	3	
4	NET PROFIT (FROM BUSINESS, PROFESSION, RENTALS, PARTNERSHIPS, ETC. INCLUDE COPIES OF FEDERAL SCHEDULES C, E, 1065, K-1)	4	
5	TOTAL EARNED INCOME (LINE 3 PLUS LINE 4)	5	
6	TAX (LINE 5 MULTIPLIED BY THE TAX RATE: CITY RESIDENT 2.875% [.02875], MT OLIVER RESIDENT 1.875% [.01875], NON-RESIDENT OF PA 1% [0.01]. DO NOT ROUND TO THE NEAREST DOLLAR)	6	
7	TOTAL LOCAL TAX WITHHELD PER W-2	7	
8	TOTAL ESTIMATED TAX PAYMENTS ON NP-5. CITY S.S. #	8	
9	TOTAL PAYMENTS ON WT-4 UNDER S.S. #	9	
10	OTHER CREDITS (INCLUDE SCHEDULE)	10	
11	TOTAL TAX CREDITS (ADD LINES 7, 8, 9, 10)	11	
12	IF LINE 11 IS MORE THAN LINE 6, ENTER AMOUNT OVERPAID HERE. AMOUNTS OF \$2.00 OR LESS IS NOT REFUNDABLE. <input type="radio"/> REFUND <input type="radio"/> CREDIT TO NEXT YEAR	12	
13	IF LINE 6 IS MORE THAN LINE 11, ENTER THE AMOUNT YOU OWE HERE. AMOUNTS OF \$2.00 OR LESS IS NOT DUE.	13	
14	PENALTY AND INTEREST (IF FILED AFTER APRIL 15, 2000)	14	
15	TOTAL AMOUNT YOU OWE (ADD LINES 13 & 14). MAKE CHECK PAYABLE TO TREASURER, CITY OF PITTSBURGH. A \$20.00 SERVICE FEE WILL BE CHARGED FOR ANY CHECK RETURNED FROM THE BANK FOR ANY REASON.	15	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete.

Sign here _____ Date _____
 Your Signature _____ Date _____
 Spouse's Signature (IF FILING JOINTLY, BOTH MUST SIGN) _____ Date _____
 Signature of preparer other than taxpayer based on all information of which he/she has any knowledge _____ Date _____
 Address _____

GUIDELINES FOR COMPLETING LINE 2 OF THE TAX FORM - Include Federal Form 2106.

Unreimbursed transportation and expenses while away from home overnight (lodging, food, etc.) incurred as a condition of employment **and required by the employer** are allowed as a deduction from gross income when computing the tax.

However, it should be noted, that certain expenses allowable on the Federal Income Tax Return which are claimed on Form 2106 are not allowable on the PGH-40. The following are **some** examples of expenses that are **not** deductible.

Union Dues	Travel to Second Job	Professional Dues and Subscriptions
Work Clothes, Uniforms	Travel to and from Work	Educational Expenses
Protective Clothing	License Fees	Books, Publications
Tools, Supplies	Telephone Expenses	Seminars, Conferences
Travel in Connection with Education Activity	Computer	Office in Home

- Business expenses of an outside salesperson are deductible.
- Non-Residents of Pennsylvania who work in the City of Pittsburgh may deduct only those expenses directly related to the performance of their job in Pittsburgh.

Specify your occupation and briefly describe the circumstances in which expenses were incurred: _____

FORM WTEX	THIS WTEX FORM IS NOT COMPLETE UNTIL SIGNED BY THE LOCAL TAX COLLECTOR	<p>COMPLETE THIS FORM FOR: 2 - MT. OLIVER RESIDENT 4 - PART YEAR RESIDENT (if another state attach tax form) 5 - NON-RESIDENT OF PITTSBURGH</p>
TO BE COMPLETED BY YOU, THE TAXPAYER	<p>NON-RESIDENT EXEMPTION CERTIFICATE CLAIM FOR EXEMPTION FROM CITY OF PITTSBURGH AND/OR SCHOOL DISTRICT EARNED INCOME TAX</p>	
Taxpayer's Name _____ Social Security Number _____	Current Address _____	
I was a resident of _____ for all,	or part of _____ City, Borough, or Township	
As a resident of that municipality, I earned \$ _____ Mo./Day/Year	and I paid \$ _____ Mo./Day/Year	
income tax. Therefore I was not liable for City of Pittsburgh and/or School District of Pittsburgh Earned Income Tax.		
TO BE COMPLETED BY THE LOCAL TAX COLLECTOR	<p>LOCAL TAX COLLECTOR FROM A PENNSYLVANIA MUNICIPALITY</p> <p>I certify that this person was registered as a taxpayer in my jurisdiction for the tax year _____ and has paid the Earned Income Tax to his or her place of residence for the amount stated above.</p>	
Tax Collector's Signature: _____	Seal	
Date: _____		

IF ALL APPLICABLE INFORMATION IS NOT PROVIDED, YOUR PGH-40 WILL BE RETURNED TO YOU.

SEND COMPLETED TAX RETURN TO:

Please Use Correct Address

PAYMENT DUE	PO BOX 642583 PITTSBURGH, PA 15264-2583
REFUND CLAIMED	PO BOX 642577 PITTSBURGH, PA 15264-2577
CREDIT NEXT YEAR	PO BOX 642599 PITTSBURGH, PA 15264-2599
PAYMENT NOT DUE AND REFUND NOT CLAIMED	PO BOX 642568 PITTSBURGH, PA 15264-2568