



Product Overview



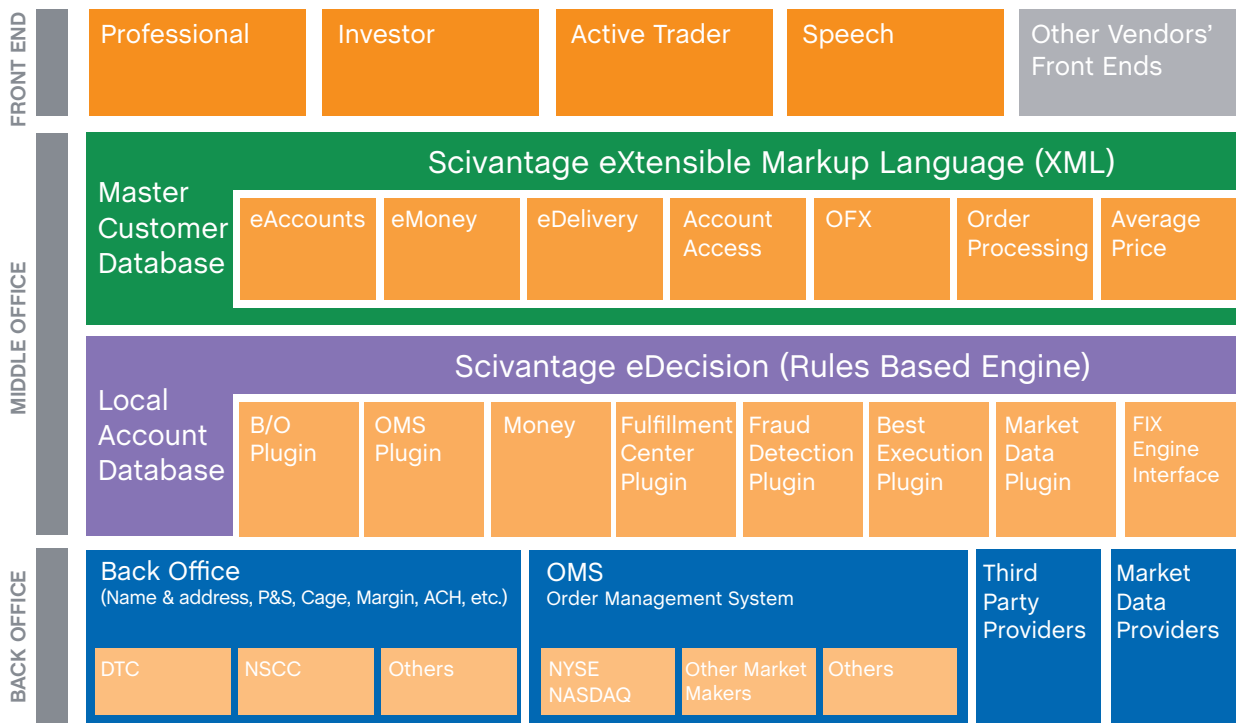
Chances are, you're already using Scivantage technology!

If you've experienced online banking or traded equities online, you may already have experienced the seamless technology of Scivantage. Scivantage is the premier provider of web-based front- and middle-office brokerage and banking tools, with a proven commitment to quality service. Our solutions integrate front-office and middle-office activities with your existing back-office—ensuring the speed and flexibility necessary in today's business environment.

The Scivantage product suite, **Professional, Investor, Active Trader, Speech, eProducts** and **Customized Solutions**, seamlessly integrates disparate platforms to save you money, lower risk and provide better service to your clients.

The modular Scivantage solution supports a variety of transactions including funds transfer, decision making, electronic document delivery and real-time account administration, as well as IVR (Interactive Voice Recognition) products in multiple languages—enabling you to process any transaction anywhere! We use industry-standard XML for total integration and exact customization to match the look and feel of your existing interfaces.

Scivantage Platform Architecture



The right product for your specific needs

You can choose out-of-the-box or custom products when you choose Scivantage, but either way you will experience the high level of quality service our clients demand and recognize from us.

Out-of-the-Box Front Office:

Professional

The premier integrated workstation for retail brokers or operations to deliver an unprecedented level of client service

- Powerful, easy to use
- Real-time account data with vital trading screens including ECNs
- Secure access anytime, anywhere
- Integrates with multiple back offices
- Dashboard view of key information across all your books of business
- Account aggregation and householding

Speech

Lets you use conversational speech to access quotes, account information, trading and other brokerage activities, as well as leverage traditional IVR functions

- Friendly, more personable interface resulting in more satisfied customers
- Reduces agent calls and expedites "port usage" through faster calls
- Implementable in several languages including English, Spanish, Cantonese and Mandarin

Investor

The premier advanced trading and investment platform for the retail investor

- Create unique client websites with our look and feel or yours
- 100% customizable
- 100% straight-through processing
- Real-time balances, positions, history
- Account summary with asset allocation
- Full trading with ECNs and Mutual Funds
- Pre- and post-market trading

Active Trader

The premier expert trading platform for institutions and complex brokerage operations

- Streaming orders and market data
- Order routing to all major exchanges, ECNs, and market-makers for multiple instrument types
- Real-time trades posting to the back office
- Integrated real-time tools: average price, trade allocation

Out-of-the-Box Middle Office:

eAccounts

The ultimate retail and institutional solution for investors, brokers and operations to open and maintain accounts

- Instant account opening for all accounts
- Integrated workflow with audit trail
- Patriot Act compliant
- Lower operational and fulfillment costs
- Omgeo Alert interface available

eDelivery

Better serve your investors, brokers or operations through electronic delivery of confirms, statements and 1099s

- Reduce costs by eliminating paper
- Full 24/7 access with configurable retention period
- Fully SEC compliant

eDecision

Automate Review & Release of trades or approve new accounts and manage risk through our rules-based decision engines

- Faster, reliable service that reduces manual procedure costs
- Lower risks by eliminating bad transactions
- Fully configurable business rules

eMoney

Give powerful funding capabilities to your brokers and customers. Move money between bank and brokerage accounts on a one-time or scheduled basis

- Combine the power of ACH, Fed wires, and checks
- Empower your brokers and customers to speed up account funding
- Increase accuracy and lower handling costs while putting you closer to T+1

The right product for your specific needs

Customized Solutions

With our in-depth knowledge of the industry and your business, Scivantage works with you to build customized applications to optimize your business. Let our Custom Solutions Team of technology and financial industry veterans partner with you to develop and implement cutting-edge technology.

- Customized reporting
- Single Sign-On mechanisms to integrate our systems with your legacy systems
- Fully supported XML API to develop and control your own display layer to suit your workflow, while taking advantage of our product suite
- Integration Solutions to merge your existing third-party content completely into our products
- Email campaigns to keep your customer base informed of promotions and services—combined with customized reporting tools. This creates a powerful tool to drive revenue and assets under management.
- Conversion services to maintain your existing client base information, to ensuring a seamless conversion from your old to new platform
- Disaster Recovery and Business Continuity solutions

Scivantage vs. the Competition

	Other Vendors	Scivantage
Easily interfaces with other systems	Limited	Flexible
Customization capabilities	Limited	Flexible
Integrated new accounts processing	No	Yes
Configurable trading rules by product, firm, correspondent, branches or account	No	Yes
Configurable Compliance and Workflow rules	Limited	Flexible
Fully automated order processing capabilities	Limited	Flexible
Decision support and money management solution	No	Yes
System fully synchronized with your books & records	No	Yes
Proven commitment to quality customer service	????	Yes!!

We are confident that our solutions will improve your bottom line and provide better service to your clients. We have case studies and customer testimonials available for your review. Contact us at +1 866 724 8268 so you can **experience true integration with Scivantage**



scivantage
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