15-780 - GRADUATE ARTIFICIAL INTELLIGENCE ALAND EDUCATION II

Shayan Doroudi April 26, 2017

SERIES OVERVIEW

Series on applications of AI to education.

Lecture	Application	Al Topics
4/24/17	Learning	Machine Learning + Search
4/26/17	Assessment	Machine Learning + Mechanism Design

5/01/17 Instruction Multi-Armed Bandits

TODAY

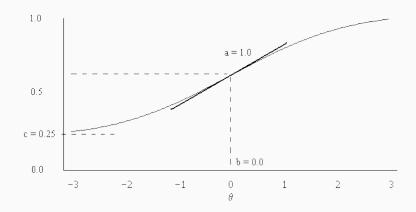
- Item Response Theory (IRT)
- · Computerized Adaptive Testing (CAT)
- · Calibrated Self-Assessment

LAST TIME: ADDITIVE FACTORS MODEL (AFM)

- · AFM:
 - $\cdot \log \left(\frac{p_{ij,T+1}}{1-p_{ij,T+1}} \right) = \theta_i + \sum_k Q_{jk} (\beta_k + \gamma_k T)$ $\cdot p_{ij,T+1} = \frac{1}{1+\exp(-(\theta_i + \sum_k Q_{jk}(\beta_k + \gamma_k T)))}$
- $p_{ij,T}$: Probability that student i answers question j correctly at opportunity T.
- θ_i : Ability of student *i*
- β_k : Difficulty of skill k
- γ_k : Learning rate of skill k

- One-Parameter IRT Model (1PL):
 - · $\log\left(\frac{p_{ij}}{1-p_{ij}}\right) = \theta_i b_j$ · $p_{ij} = \frac{1}{1+\exp(-(\theta_i b_j))}$
- p_{ij} : Probability that student i answers question j correctly.
- θ_i : Ability of student i
- b_i: Difficulty of item j

- Two-Parameter IRT Model (2PL):
 - $\cdot \log \left(\frac{p_{ij}}{1 p_{ij}} \right) = a_j (\theta_i b_j)$
- p_{ij} : Probability that student i answers question j correctly.
- θ_i : Ability of student i
- b_j : Difficulty of item j
- · a_j : Discrimination of item j



POLL (IRT)

Which of the following is true about the IRT model?

- · It is a linear regression model.
- · It is a logistic regression model.
- It follows a power law of practice for $P = \left(\frac{p_{ij}}{1 p_{ii}}\right)$.
- It follows an exponential law of practice for $P = \left(\frac{p_{ij}}{1 p_{ij}}\right)$.

What are some of the advantages of IRT to classical testing theory (add up the score on each item)?

· Can measure with much more precision.

- · Can measure with much more precision.
- · Can obtain a standard error of measurement.

- · Can measure with much more precision.
- · Can obtain a standard error of measurement.
- Can give different tests to different students without compromising rankings.

- · Can measure with much more precision.
- · Can obtain a standard error of measurement.
- Can give different tests to different students without compromising rankings.
- Computerized Adaptive Testing!

Why might we want a test to be adaptive?

Start with a set of calibrated test items.

1. Based on our estimate of a students ability $\hat{\theta}$ choose the item that will give us the most information to get a more precise measure of the student's ability.

- 1. Based on our estimate of a students ability $\hat{\theta}$ choose the item that will give us the most information to get a more precise measure of the student's ability.
- 2. Student answers question.

- 1. Based on our estimate of a students ability $\hat{\theta}$ choose the item that will give us the most information to get a more precise measure of the student's ability.
- 2. Student answers question.
- 3. Update $\hat{\theta}$ using maximum likelihood estimation.

- 1. Based on our estimate of a students ability $\hat{\theta}$ choose the item that will give us the most information to get a more precise measure of the student's ability.
- 2. Student answers question.
- 3. Update $\hat{\theta}$ using maximum likelihood estimation.
- 4. Repeat steps 1-3 until termination.

INFORMATION

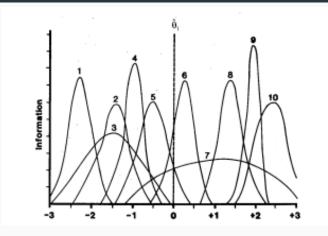
• Fisher Information: $\mathcal{I}(\theta) = \mathbb{E}\left[\left(\frac{\partial}{\partial \theta} \log p(X;\theta)\right)^2 | \theta\right]$

INFORMATION

- Fisher Information: $\mathcal{I}(\theta) = \mathbb{E}\left[\left(\frac{\partial}{\partial \theta} \log p(X;\theta)\right)^2 | \theta\right]$
- 1PL Information: $\mathcal{I}_{j}(\theta_{i}) = p_{ij}(1-p_{ij})$

INFORMATION

- Fisher Information: $\mathcal{I}(\theta) = \mathbb{E}\left[\left(\frac{\partial}{\partial \theta} \log p(X;\theta)\right)^2 | \theta\right]$
- 1PL Information: $\mathcal{I}_{j}(\theta_{i}) = p_{ij}(1 p_{ij})$
- 2PL Information: $\mathcal{I}_j(\theta_i) = a_i^2 p_{ij} (1 p_{ij})$



Weiss, D. J. (2004). Computerized adaptive testing for effective and efficient measurement in counseling and education. Measurement and Evaluation in Counseling and Development, 37(2), 70.

CALIBRATED SELF-ASSESSMENT

LABUTOV, I., & STUDER, C. CALIBRATED SELF-ASSESSMENT.

EDUCATIONAL DATA MINING, 2016.

MOTIVATION

How do we grade free-form questions in large courses (e.g., MOOCs)?

SELF-ASSESSMENT

Ask student how likely they are to have answered a question correctly!

Want a strategy proof mechanism to elicit student correctness.

Want a strategy proof mechanism to elicit student correctness. Can use quadratic scoring rule:

$$S_{ij} = \begin{cases} c_{ij} & \text{if item } j \text{ correct} \\ -\frac{1}{2}c_{ij}^2 & \text{if item } j \text{ incorrect} \end{cases}$$

where c_{ij} is a score proposed by student i on item j.

Student wants to maximize:

$$\mathbb{E}\left[S_{ij}\right] = c_{ij}p_{ij} - \frac{1}{2}c_{ij}^2(1 - p_{ij})$$

Student wants to maximize:

$$\mathbb{E}\left[S_{ij}\right] = c_{ij}p_{ij} - \frac{1}{2}c_{ij}^2(1 - p_{ij})$$

Maximized when $c_{ij} = \frac{p_{ij}}{1 - p_{ij}}$.

IRT FOR SELF-ASSESSMENT

$$\log\left(\frac{p_{ij}}{1-p_{ij}}\right) = \hat{\theta}_i - \hat{b}_j$$

- p_{ij} : Student i's estimated probability that they answer question j correctly.
- $\hat{\theta}_i$: Student *i*'s estimate of their own ability
- \hat{b}_{j} : Student *i*'s estimate of the difficulty of item *j*

IRT FOR SELF-ASSESSMENT

$$\log\left(\frac{p_{ij}}{1-p_{ij}}\right) = \hat{\theta}_i - \hat{b}_j$$

- p_{ij} : Student i's estimated probability that they answer question j correctly.
- $\hat{\theta}_i$: Student *i*'s estimate of their own ability
- \hat{b}_j : Student *i*'s estimate of the difficulty of item *j*
- · Assume $\hat{\theta}_i \hat{b}_j \sim \mathcal{N}(\theta_i b_j, \sigma^2)$

ESTIMATING STUDENT ABILITY

$$\log(c_{ij}) = \log\left(\frac{p_{ij}}{1 - p_{ij}}\right) = \theta_i - b_j + \epsilon$$
$$\epsilon \sim \mathcal{N}(0, \sigma^2)$$

ESTIMATING STUDENT ABILITY

$$\log(c_{ij}) = \log\left(\frac{p_{ij}}{1 - p_{ij}}\right) = \theta_i - b_j + \epsilon$$
$$\epsilon \sim \mathcal{N}(0, \sigma^2)$$

Can be estimated using linear regression!

POLL (MECHANISM FAIRNESS)

Is the mechanism fair?

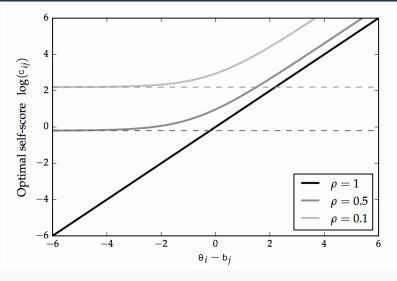
$$\mathbb{E}[S_{ij}] = c_{ij}p_{ij} - \frac{1}{2}c_{ij}^{2}(1 - p_{ij})$$

- · Yes, it is fair.
- No, it will give inflate scores of higher ability students and deflate scores of lower ability students.
- No, it will deflate scores of higher ability students and inflate scores of lower ability students.

What happens when we don't actually grade student answers?

If each item is graded with probability ρ :

$$\mathbb{E}\left[S_{ij}\right] = \rho(c_{ij}p_{ij} - \frac{1}{2}c_{ij}^{2}(1 - p_{ij})) + (1 - \rho)c_{ij}$$



Labutov, I., & Studer, C. Calibrated Self-Assessment. Educational Data Mining, 2016.

SUMMARY

 $\boldsymbol{\cdot}$ IRT allows for more precise measuring of student abilities.

SUMMARY

- IRT allows for more precise measuring of student abilities.
- Is used for computerized adaptive testing.

SUMMARY

- IRT allows for more precise measuring of student abilities.
- Is used for computerized adaptive testing.
- Can combine mechanism design with IRT to elicit scores from students.